



- Pre-Implementation:**
- Planning and oversight
  - Pre-contract advisory
  - SoW advisory
  - Scoping & requirements

- Implementation:**
- Project Management
  - Future State design
  - Data Architecture design
  - Business Process Review
  - Testing & Go-Live

- Early Care:**
- Training
  - BAU & Handover support
  - Troubleshooting

- Onboarding & Enhancement:**
- Fund, Asset Class, Portfolio onboarding
  - Function or service onboarding
  - Full or part implementation services

- Health Check:**
- Platform review
  - Process review
  - Data review
  - Maturity assessment

- Optimisation:**
- Operating model enhancement
  - Process improvement
  - System upgrades